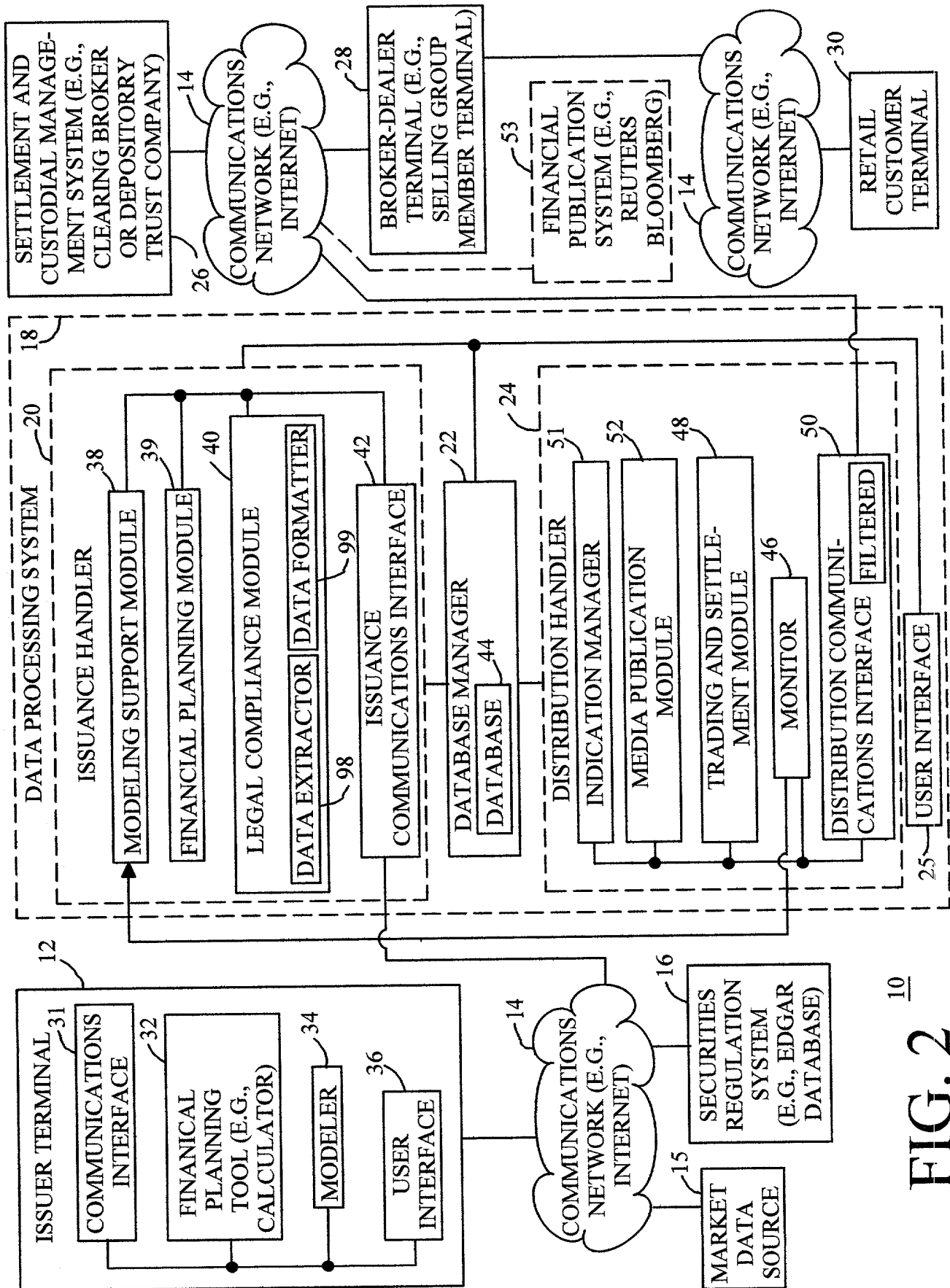


FIG. 1

FIG. 2



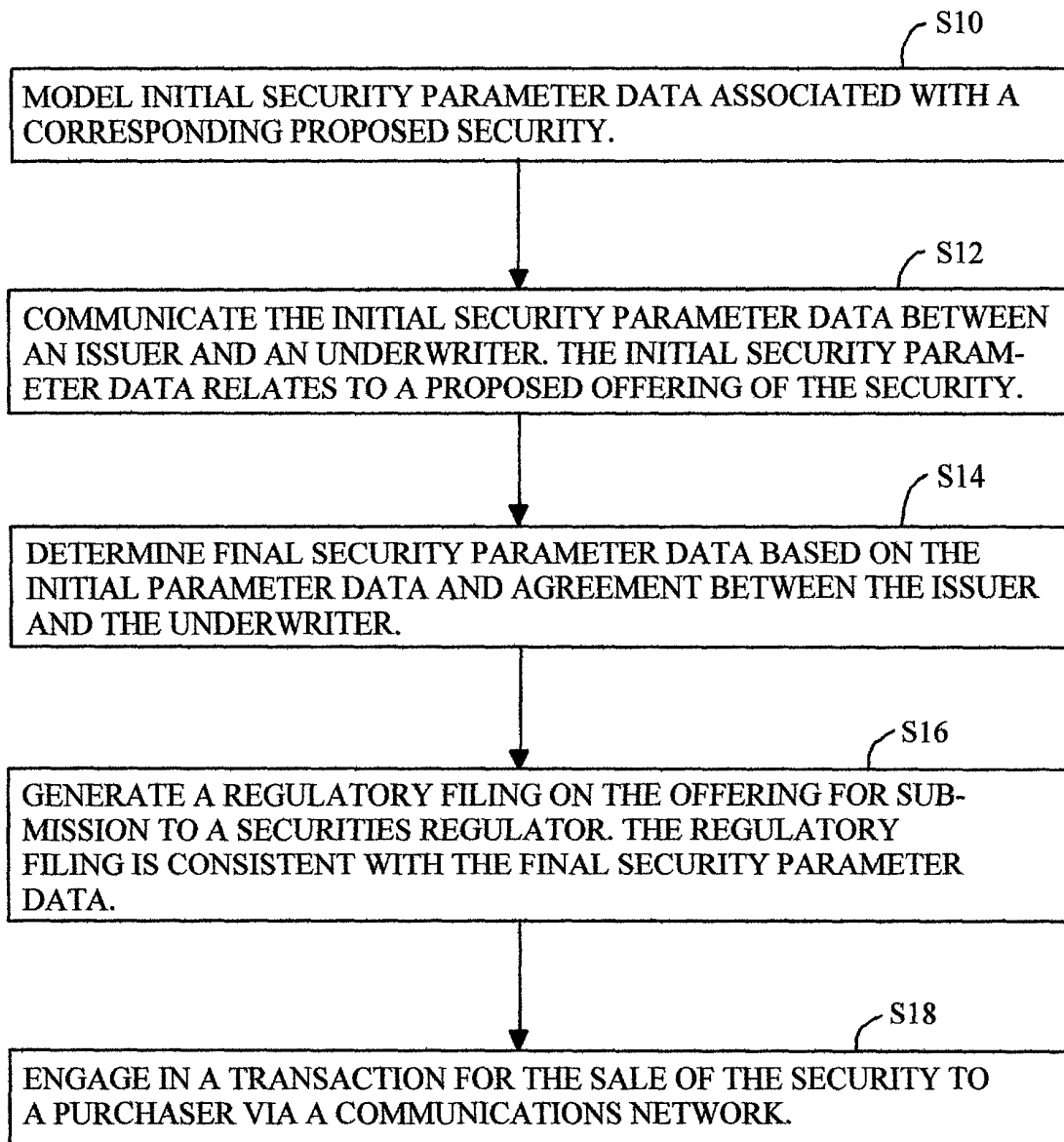


FIG. 3

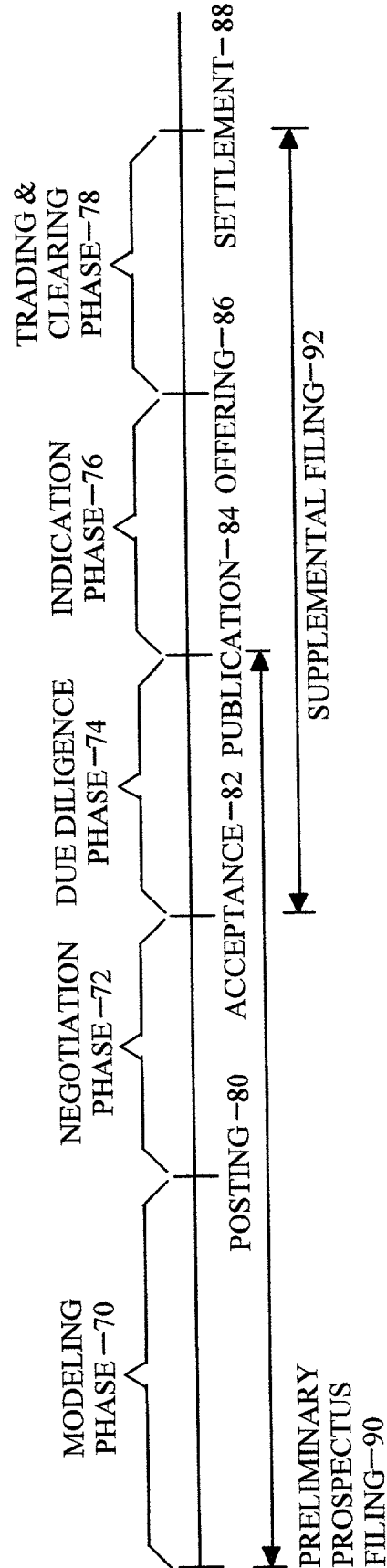


FIG. 4

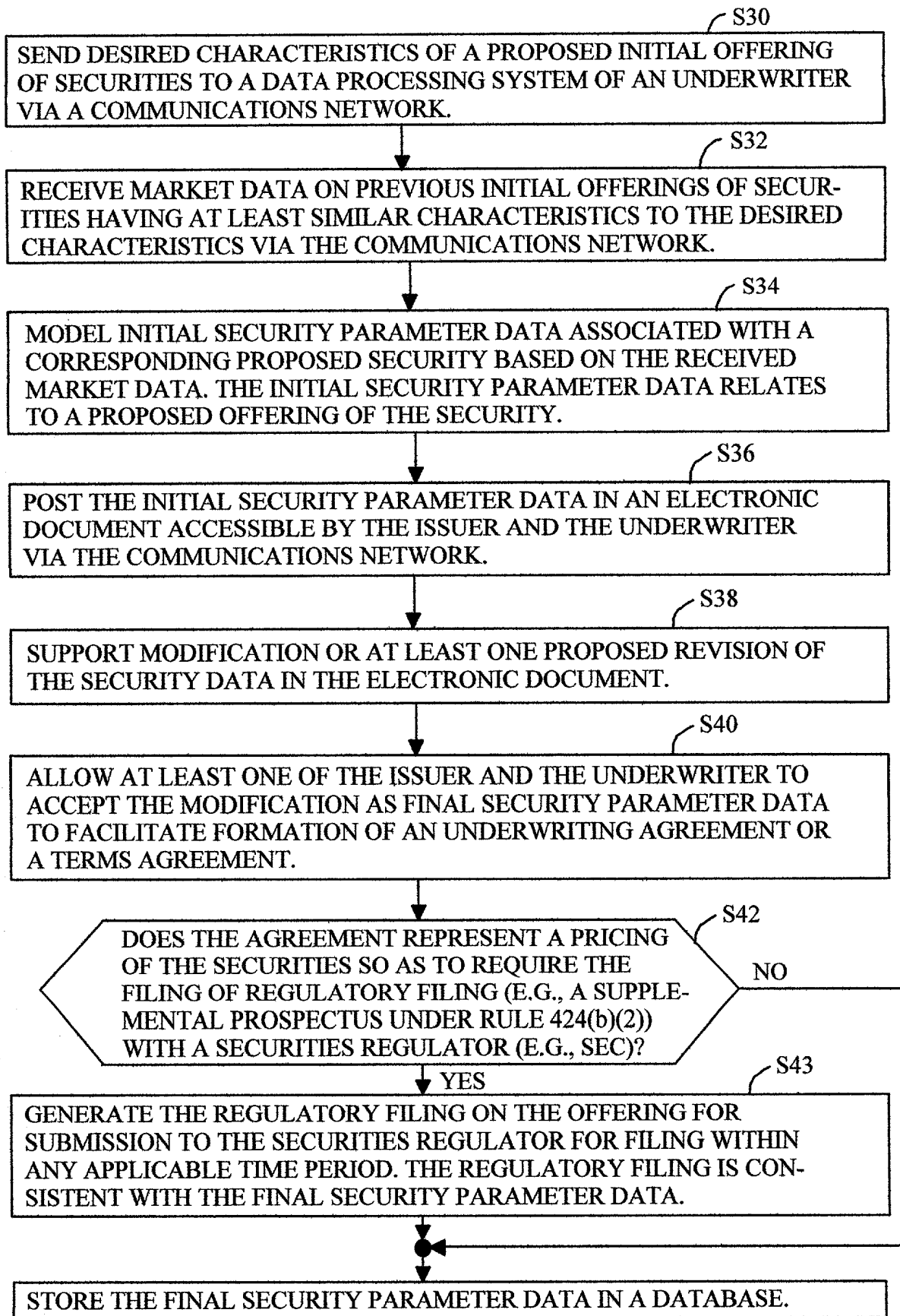


FIG. 5

DATABASE DATA STRUCTURE 100

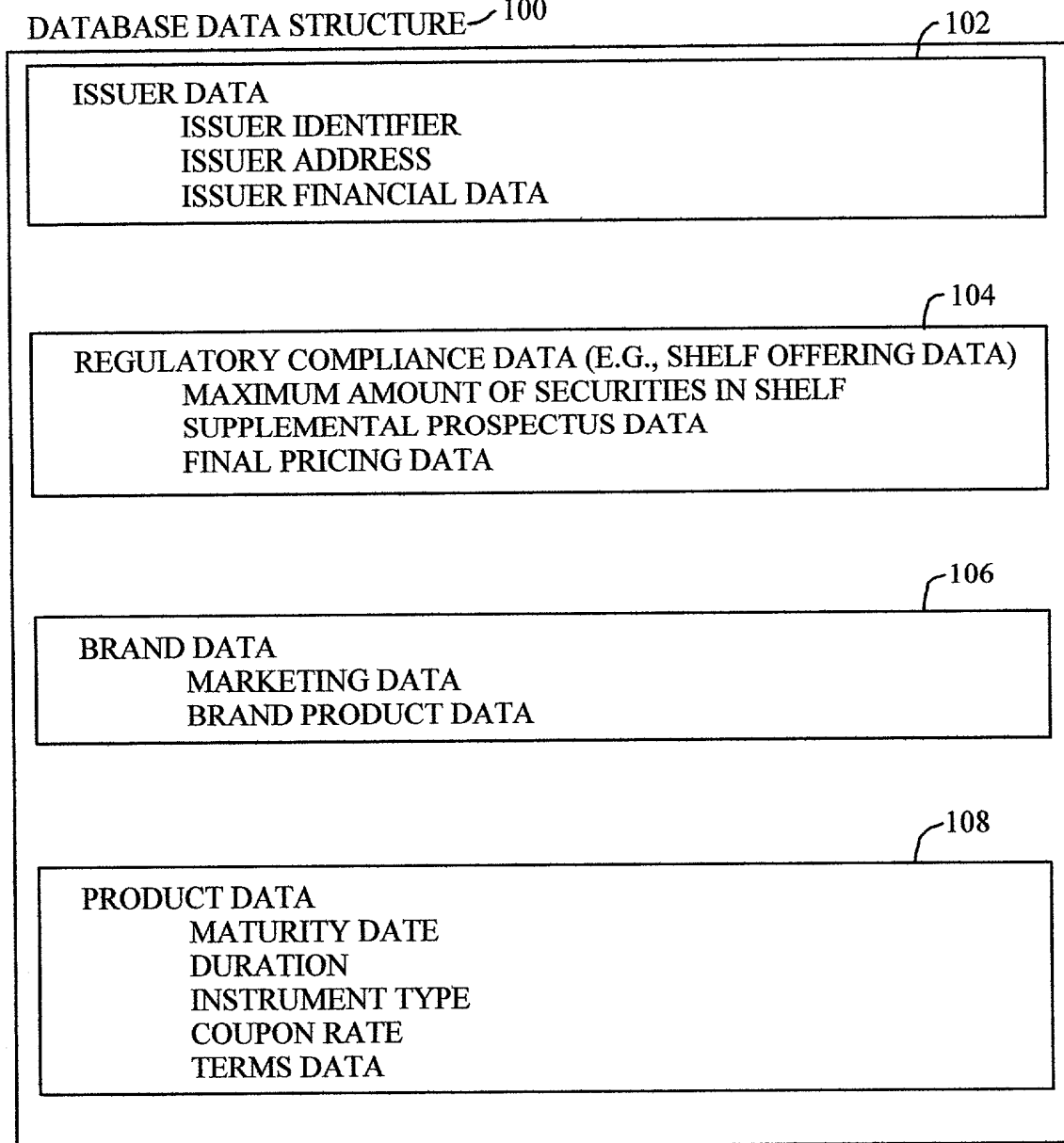


FIG. 6

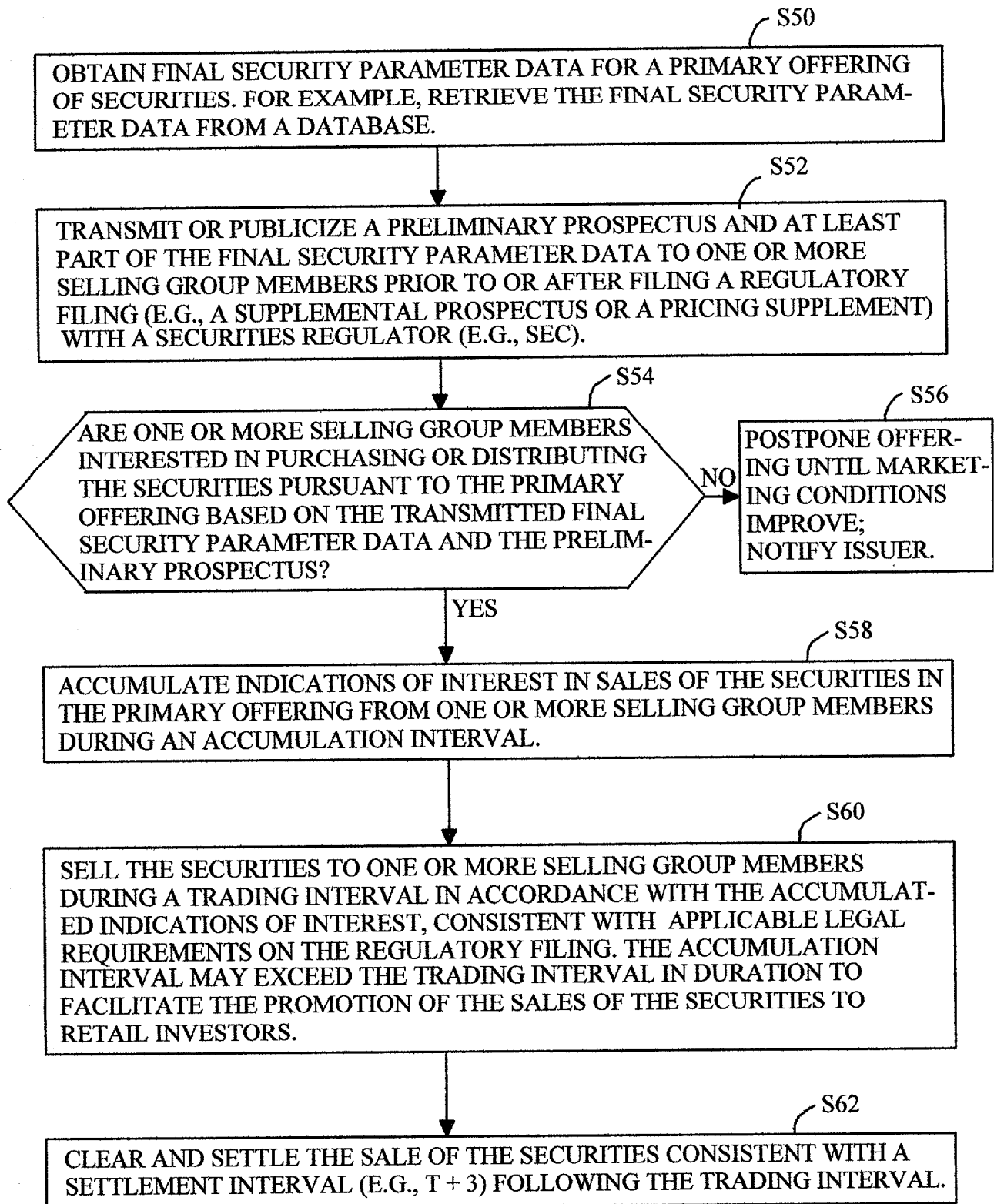


FIG. 7

PRODUCTS AS 11/17/2000 3:25:12

ISSUER:

BRAND:

VIEW:

NON-CALLABLE

130

132

134

136

138

140

142

144

126

128

132

136

140

144

148

150

152

146

154

156

158

1

2

3

4

IC

IC

IC

IC

SEMI-ANNUAL

SEMI-ANNUAL

MONTHLY

QUARTERLY

2 YEARS

10 YEARS

AT MATURITY

3 YEARS

\$98.80

\$97.50

\$96.85

\$98.90

179

200

150

189

7.56%

7.52%

6.54%

6.60%

7.60%

7.56%

7.45%

7.00%

- 4

12

15

5

5

6

B OF A

B OF A

QUARTERLY

MONTHLY

3 YEARS

AT MATURIY

\$97.50

\$99.50

145

125

6.53%

8.21%

7.65%

7.00%

14

12

8

7

NC-2

NC-3

RECALCULATE

DEACTIVATE

POST

FIG. 8

162



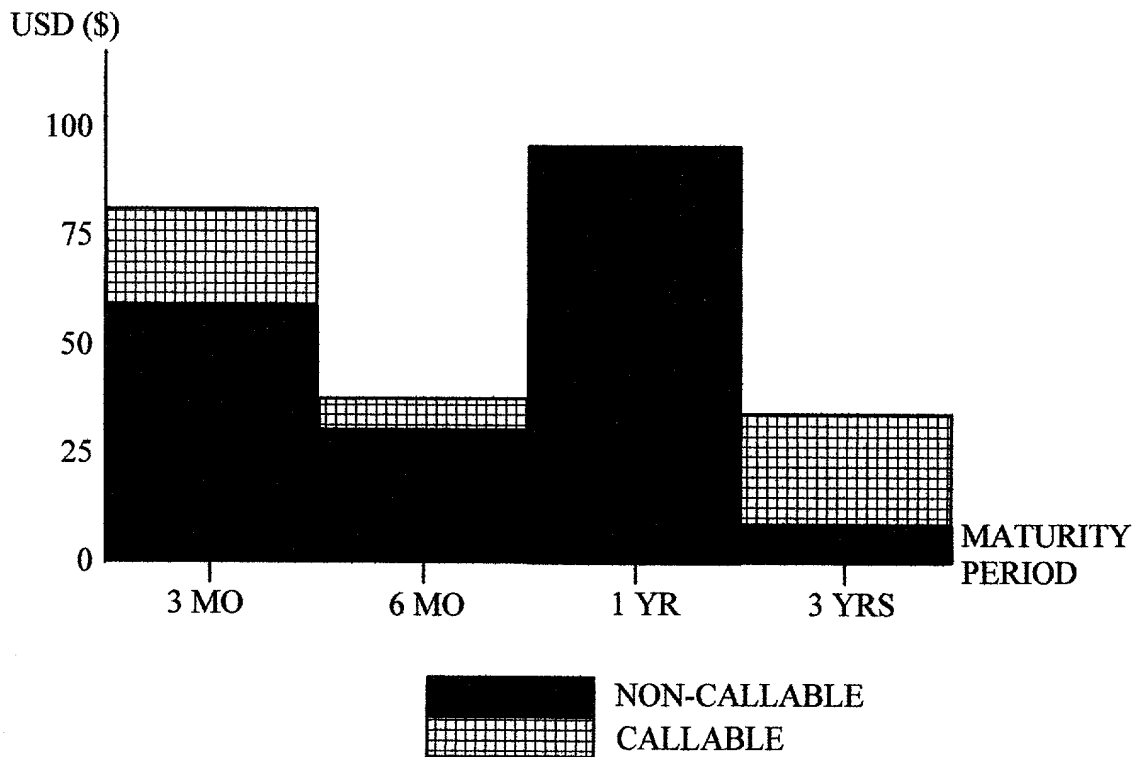


FIG. 9